



PRIVATE SCHOOL AID SERVICE

Student Aid Form 2009-2010



Ascension School
Kettering, OH
School Code: 3865 (CINC)
PSAS: 0513 P-S-N-B (K-8)

PARENT LAST NAME

Please make sure that this application is sent to PSAS by the earliest deadline applicable for your family:

1. If any of your children will be applying to or attending a **Catholic High School**, this application must be postmarked by **MARCH 1, 2009**.
2. If your child is applying to a CISE school (and you **do not or will not** have any children in a Catholic High School), this application must be postmarked by **APRIL 16, 2009**.
3. If your child is applying to a Catholic Elementary School and you **do not or will not** have any children in a Catholic High School), this application must be postmarked by **MARCH 1, 2009**.

NOTE: Only one application need be completed to request tuition assistance from each one, or a combination of the following sources:

- The school from which you received this application.
- Other schools within the Archdiocese of Cincinnati that use Private School Aid Service.
- Any Archdiocese of Cincinnati funding program, including CISE.

STUDENT LAST NAME

TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

Please note the required tax year documentation.

1. Detailed copies of all pages and Schedules of your **2008** Federal Income Tax Return Form 1040, 1040A or 1040EZ (**as filed with the IRS**) for individuals listed in Sections A and B. Recaps and/or Summary Forms are not acceptable. If you file Schedule A, C, E or F, you must provide copies. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.
2. Copies of all **2008** W-2 Wage and Tax Statement Forms, all **2008** 1099/1099R for Interest/Dividends, Pensions/Annuities and/or Misc. Income Forms for individuals listed in Sections A and B (**Please make sure all documentation is copied on regular 8 1/2 x 11 paper**).
3. Documentation of TOTAL AMOUNTS received in **2008** for all Non-Taxable Income (see Section G for specific requirements).
4. Check or Money Order payable to PRIVATE SCHOOL AID SERVICE for the non-refundable application fee of \$21.00 (**All returned checks will incur an additional fee of \$25.00**).
5. This application form filled out in its entirety, signed and dated by the Parent(s) or Guardian(s) listed in Sections A and B.

IMPORTANT: If the above items do not accompany this application, your application will not be considered complete.

Keep a copy of this completed application for your records.

Student Aid Form • 2009 – 2010

• IMPORTANT: Print clearly and neatly with a ball point pen •

A PARENT, GUARDIAN or OTHER ADULT RESPONSIBLE FOR TUITION

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____

Social Security Number _____ Age _____ (Area Code) Home Phone _____

Address _____ Apt. # _____

City _____ State _____ Zip _____

(Area Code) Work Phone _____ E-mail address _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

Are you Catholic? _____ Yes _____ No *Parish Code _____

B PARENT, GUARDIAN or OTHER ADULT RESIDING WITH PARENT A

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____

Social Security Number _____ Age _____ (Area Code) Home Phone _____

Address _____ Apt. # _____

City _____ State _____ Zip _____

(Area Code) Work Phone _____ E-mail address _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

Are you Catholic? _____ Yes _____ No *Parish Code _____

C DEPENDENTS (DO NOT LEAVE BLANK)

Number of dependent children who will attend a tuition charging school: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2009. _____

Please list all dependent children in order of oldest to youngest, including college students.

	Dependent Last Name	Dependent First Name	MI	Age	Name of school student plans to enter in the fall of 2009 (PLEASE DO NOT ABBREVIATE)	Grade in the fall of 2009	Applying for Aid? (check one)		Amount I/We feel I/We can pay toward tuition	Tuition charged yearly per student	*School Code
					City/State		YES	NO			
1					School Name: City/State:						
2					School Name: City/State:						
3					School Name: City/State:						
4					School Name: City/State:						
5					School Name: City/State:						

Please check if additional dependents are listed on a separate sheet.

*Refer to School and Parish Code Lists

D HOUSEHOLD INFORMATION

1. Number of individuals who will reside in my/our household during the 2009-2010 school year:

Parents/Guardians _____ Children _____ Other* _____

*If Other, please explain relationship to Parent _____

2. Current marital status/housing arrangement of Parent/Guardian A:

- a. Single, never Married* d. Divorced* g. Residing w/Significant Other
- b. Married e. Remarried* h. Other: _____
- c. Widowed f. Separated* _____

*If Divorced, Remarried, Separated or Single, please complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS (TO BE COMPLETED BY PARENT OR GUARDIAN LISTED IN SECTION A)

1. Date of separation (Month/Year) _____

2. Date of divorce (Month/Year) _____

3. Non-custodial parent _____
Last Name _____ First Name _____ MI _____

4. Do you receive or pay child support? Receive \$ _____ per year
 Pay \$ _____ per year
 Neither

5. Who claimed student as a tax dependent in 2008? _____

6. Who is responsible for the tuition for the dependent(s) listed in Section C?

Father _____ % Name _____

Mother _____ % Name _____

Other _____ % Name _____ *

*If tuition is shared, each responsible party must complete a Student Aid Form (SAF).

F TAXABLE INCOME

The **2008** federal tax return for student's household was:

- Filed
 Not filed yet (See **Required Documentation** section)
 I/we do not file. I/we only receive non-taxable income

	Actual 2008	Estimate 2009
1. Total number of exemptions claimed on Federal Income Tax form:	[]	[]
2. Parent/Guardian A total taxable income from W-2 wages. (List total income for Parent A only)	\$ _____	\$ _____
3. Parent/Guardian B total taxable income from W-2 wages. (List total income for Parent B only)	\$ _____	\$ _____
4. Net business income* from self-employment, farm, rentals, and other businesses. (*Go to Section K) (Attach Schedule C, E, and/or F from your IRS 1040) See 2008 1040 lines 12, 17 and 18	\$ _____	\$ _____
5. Other non-work taxable income from interest, dividends, alimony, unemployment, and non-business income. See 2008 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21 See 2008 1040A lines 8a-14b	\$ _____	\$ _____
6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 36 or 1040A line 20	\$ _____	\$ _____
7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 37 or 1040A line 21	\$ _____	\$ _____
8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 61 or 1040A line 37	\$ _____	\$ _____
9. Medical/dental expenses as reported on Schedule A line 1 of your IRS 1040 Form.	\$ _____	\$ _____

G NON-TAXABLE INCOME

List the **total amount** received from 1/1/08-12/31/08 for **all** recipients in household.

DO NOT list monthly amounts.

10. Child support \$ _____ per year
11. Cash Assistance (TANF) \$ _____ per year*
12. Food Stamps \$ _____ per year*
13. Social Security income (SSI/SSD, etc.)
(Provide documentation for all recipients in household.) \$ _____ per year*
14. Student loans and/or grants received for PARENT's education.
(Not college attending dependents or students listed in Section C.)
- a. total received in **2008** \$ _____
- b. total used for household expenses \$ _____ per year*
15. Housing Assistance (Sec. 8, HUD, Parsonage, etc.) \$ _____ per year*
16. Other non-taxable income (Workers' Comp., Disability, Pension/Retirement, etc. Identify source(s) in Section L) \$ _____ per year*
17. Loans/Gifts from friends or relatives \$ _____ per year
18. Personal Savings/Investment Accounts used for household expenses
(Do not include totals listed in Section I) \$ _____ per year
19. **Total non-taxable income for 2008** \$ _____ per year

*You must provide **2008 YEAR-END** documentation for items 11-16; either a Year-End Statement from the appropriate Public Agency, or documentation showing totals from 1/1/08 - 12/31/08.

H HOUSING INFORMATION (DO NOT LEAVE BLANK)

20. Do you rent or own your residence? Rent Own (go to line 22)
21. If renting, what is the monthly rental payment? \$ _____
- a. Amount paid by household \$ _____ per month
- b. Amount paid by other source(s) \$ _____ per month
22. If you own your residence:
- a. What is the current market value? \$ _____
- b. What is the amount still owed, including home equity loans? \$ _____
- c. What is the monthly mortgage payment? \$ _____ per month

I ASSETS & INVESTMENTS (AS OF 12/31/08)

23. Total amount in cash, checking, and savings accounts \$ _____
24. Total value of money market funds, mutual funds, stocks, bonds, CDs, or other securities \$ _____
25. Total value of IRA, Keogh, 401K, SEP or other retirement accounts \$ _____
26. If you own real estate other than your primary residence,
- a. What is the fair market value? \$ _____
- b. What is the amount still owed? \$ _____
27. Do you own a business? Yes No
If **Yes**, please go to **Section K**.
- a. What is the fair market value of your business? \$ _____
- b. What is the amount still owed? \$ _____
28. Do you own a farm? Yes No
If **Yes**, please go to **Section K**.
- a. What is the fair market value of your farm? \$ _____
- b. What is the amount still owed? \$ _____

J UNUSUAL CIRCUMSTANCES

Check all that apply to your situation within the past 12 months:

- a. Loss of job
- b. Recent separation/divorce
- c. Change in family living status
- d. Change in work status
- e. Bankruptcy
- f. College expenses
- g. Income reduction
- h. Illness or injury
- i. Death in the family
- j. Shared custody
- k. High debt
- l. Child support reduction
- m. Medical/Dental expenses
- n. Shared tuition
- o. Other (Explain in Section L)

INTRODUCTION

PRIVATE SCHOOL AID SERVICE (PSAS) is under contract with the school, school system, or organization from which you obtained this application for tuition assistance. Our purpose is to provide a reasonable assessment of the ability of each family to pay for the education of their children at private and independent elementary and secondary schools.

Your Student Aid Form, all attachments, and an analysis of your SAF are sent **only** to the school(s) or agencies contracting with PSAS. **No other agency will receive any information about this application or its attachments.**

PRIVATE SCHOOL AID SERVICE does not make any decisions about recipients and amounts of financial aid awarded. Recipients and amounts of aid are determined by the designated school or agency. **YOU WILL NOT RECEIVE RESULTS FROM PRIVATE SCHOOL AID SERVICE.**

INSTRUCTIONS

A & B PARENT, GUARDIAN OR OTHER ADULT

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending a private or independent school contracting with PSAS. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), stepparent(s), or guardian(s) responsible for tuition for the dependent(s) listed in Section C. **Do not leave any questions blank.** If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse. If either parent answers "self-employed," and has not filed a tax return, complete Section K.

CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

C STUDENT INFORMATION

List all dependent children residing in your household in order of oldest to youngest. If your dependents will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2009-2010); the amount you feel you can pay toward tuition per year, and the amount of tuition charged per student per year.

PSAS will process all students listed in Section C for tuition assistance at any school or agency under contract with PSAS.

NOTE: The information regarding tuition charged per student assists PSAS in making the most equitable analysis of your ability to pay for private education. If you are unsure, please estimate.

D HOUSEHOLD INFORMATION

ITEM 1: Enter total number of individuals living in household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with parent listed in Section A.

ITEM 2: Check the appropriate box indicating custodial parents' marital status. If parents are divorced, separated or single, complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS

If dependent(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

If the date of separation took place in the year **2008**, PSAS will require copies of any tax returns filed jointly or independently by both parent(s)/guardian(s) for **2008**. Be sure to estimate the income in Section F for **2009**.

ITEM 4: List the total amount of child support actually received by custodial parents listed in Sections A & B. If total received differs from court ordered amount, list only the total received.

ITEM 6: Indicate who is responsible for tuition and what percentage for the dependents listed in Section C.

F TAXABLE INCOME

List all actual amounts for **2008** and estimated amounts for **2009**.

ITEM 1: Enter the total number of exemptions you claimed on your **2008** IRS Form 1040, 1040A, or 1040EZ.

ITEM 2: Enter the total **2008** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of **2008** W-2 forms and/or **2008** 1099 forms from all employers.

ITEM 3: Enter the total **2008** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION B. Attach all copies of **2008** W-2 forms and/or **2008** 1099 forms from all employers.

ITEM 4: Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F). If you have received income from any of these sources and are estimating your income for **2008**, you must also fill out Section K of this application. (See **2008** 1040 lines 12, 17 and 18, enter sum total.)

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain in Section L), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end **2008**. (See **2008** 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21 or 1040A lines 8a-14b, enter sum total.)

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. DO NOT include your standard deduction or deduction amounts for each family member. (See **2008** 1040 line 36 or 1040A line 20.)

ITEM 7: Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation. (See **2008** 1040 line 37 or 1040A line 21.)

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ. (See **2008** 1040 line 61 or 1040A line 37.)

ITEM 9: Enter the total of any medical and dental expenses reported on Schedule A line 1 of your IRS Form 1040 (attach Schedule A).

G NON-TAXABLE INCOME

If you receive non-taxable income, **you must list and provide documentation of the TOTAL YEARLY AMOUNTS received in 2008** for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing Assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement.

ITEM 10: Child support: Report total amount received for **2008** for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for **2008**.

ITEM 12: Food Stamps: Report total amount received for **2008**. Do not combine with TANF.

ITEM 13: Social Security benefits: Report the total non-taxable amount received in **2008** for all recipients in household.

ITEM 14: Student loans and/or grants: Report the total amount received in **2008** for **PARENT'S** education. Do not list loans, grants or scholarships received for dependents in Section C. Identify how much of this income was used for household expenses in **2008**.

ITEM 15: Housing Assistance: Report the total amount received for **2008**. Identify in Section L all sources of Housing Assistance (parsonage, government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 16: Other non-taxable income: Report all additional non-taxable income received in **2008** including: Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Workers' Compensation; veterans non-education benefits (Death Pension, Dependency and Indemnity Compensation, etc.); food and other living allowances paid to members of the military, clergy or others; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); or any other untaxed benefit or income not subject to taxation by any government (Refugee Assistance, VA Educational Work-Study, etc.). Identify source(s) in Section L.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in **2008**.

ITEM 18: Personal Savings/Investment Accounts: Report the total amount used in **2008** for household expenses.

ITEM 19: Total non-taxable income for 2008: Add together Items 10-18.

H HOUSING INFORMATION

ITEM 20 and 21: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

ITEM 22a: Determine the present value of the family home and list it. Local real estate agents should be able to help you if you are unsure.

ITEM 22b: Check with your lending institution and enter the amount still owed, including second mortgages.

I ASSETS AND INVESTMENTS

ITEM 23: List total of current balances in cash, savings, and checking accounts. Do not include IRAs or Keoghs.

ITEM 24: List total current market value of money market funds, mutual funds, stocks, bonds, CDs or other securities.

ITEM 25: List total current market value of all retirement funds, including IRA, Keogh, 401K, and SEP plans or other retirement accounts.

ITEM 26: Answer Items 26a and 26b for any and all investment real estate (not including the family's primary residence), if applicable. Second homes, rental properties, and land contracts should be included.

ITEM 27: If you own a business, check the Yes box and answer Items 27a and 27b. If you have not filed your **2008** tax return, complete Section K of this application.

ITEM 28: If you own a farm, check the Yes box and answer Items 28a and 28b. If you have not filed your **2008** tax return, complete Section K of this application.

J UNUSUAL CIRCUMSTANCES

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying. Do not include a letter of explanation with this application.

K BUSINESS INCOME

Provide 2008 Business Income Estimates if you have not filed your 2008 Tax Return.

ITEM 1: List estimated total GROSS taxable business income for **2008**.

ITEM 2: List estimated total NET taxable business income/loss for **2008**.

ITEM 3: List the total amount paid by business in **2008** for home rent or mortgage.

ITEM 4: List the total amount paid by business in **2008** for personal automobile.

ITEM 5: List the total amount of personal expenses paid by business in **2008** that do not fall into one of the categories above.

ITEM 6: List total amount of estimated rental income received in **2008**.

If providing income estimates for more than one business, corporation or farm (Schedule C, Schedule E and/or Schedule F) please list information for each business, corporation or farm separately. Use additional sheet or Section L, if necessary.

L EXPLANATION

If any specific question requires clarification, write a brief explanation in this space. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying.

M PARENTS' CERTIFICATION, AUTHORIZATION, AND DOCUMENTATION CHECKLIST

You **must** sign the form in this section. Your signature authorizes PSAS to release the form and attachments to the contracting schools indicated in Section C. By signing the form, you also certify that the information submitted is correct. This application CANNOT be considered complete without the appropriate signature(s) and the appropriate documentation.

REQUIRED DOCUMENTATION

If you have filed your 2008 IRS Form 1040:

You must submit photocopies of all pages of your **2008** Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms) for any wage-earning adult residing with the applicant(s). *Do not include your State tax return unless requested.*

If you have not filed your 2008 IRS Form 1040:

You must submit photocopies of all **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). *If this application is submitted after April 15, 2009, you must provide a copy of the 2008 Extension for Filing Request, as approved by the IRS.*

If you are an Independent Contractor or self-employed and have not filed your 2008 IRS Form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms) for any wage-earning adult residing with the applicant(s). *If this application is submitted after April 15, 2009, you must provide a copy of the 2008 Extension for Filing Request, as approved by the IRS.*

If you receive non-taxable income:

You must submit photocopies of your **2008** YEAR-END (01/01/08 - 12/31/08) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the **TOTAL AMOUNT** received in **2008** for **ALL** members of the household. If you list any total for line 16, you must identify source(s) in Section L.

ALONG WITH YOUR APPLICATION YOU MUST INCLUDE:

Copies of your 2008 1040, 1040A or 1040EZ form (all pages)

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return 2008 (99) IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2008, or other tax year beginning . . . 2008, ending . . . 20 . . . OMB No. 1545-0074

Label (See instructions on page 14.)
Use the IRS label. Otherwise, please print or type.

Presidential Election Campaign Check here if you, or your spouse (if filing jointly), want \$3 to go to this fund (see page 14) **You** **Spouse**

Filing Status
 1 Single
 2 Married filing jointly (even if only one had income)
 3 Married filing separately. Enter spouse's SSN above and full name here 4 Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here.
 5 Qualifying widow(er) with dependent child (see page 16)

Exemptions
 6a Yourself. If someone can claim you as a dependent, do not check box 6a
 b Spouse
 c **Dependents:**
 (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) V if qualifying child for child tax credit (see page 17)

Income
 7 Wages, salaries, tips, etc. Attach Form(s) W-2
 8a Taxable interest. Attach Schedule B if required
 b Tax-exempt interest. Do not include on line 8a
 9a Ordinary dividends. Attach Schedule B if required
 b Qualified dividends (see page 21)
 10 Taxable refunds, credits, or offsets of state and local income taxes (see page 22)
 11 Alimony received
 12 Business income or (loss). Attach Schedule C or C-EZ
 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here
 14 Other gains or (losses). Attach Form 4797
 15a IRA distributions 15a Taxable amount (see page 23)
 16a Pensions and annuities 16a Taxable amount (see page 24)
 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E
 18 Farm income or (loss). Attach Schedule F
 19 Unemployment compensation
 20a Social security benefits 20a Taxable amount (see page 26)
 21 Other income. List type and amount (see page 28)
 22 Add the amounts in the far right column for lines 7 through 21. This is your **total income**

Adjusted Gross Income
 23 Educator expenses (see page 28)
 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ
 25 Health savings account deduction. Attach Form 8889
 26 Moving expenses. Attach Form 3903
 27 One-half of self-employment tax. Attach Schedule SE
 28 Self-employed SEP, SIMPLE, and qualified plans
 29 Self-employed health insurance deduction (see page 29)
 30 Penalty on early withdrawal of savings
 31a Alimony paid b Recipient's SSN
 32 IRA deduction (see page 30)
 33 Student loan interest deduction (see page 33)
 34 Tuition and fees deduction. Attach Form 8917
 35 Domestic production activities deduction. Attach Form 8903
 36 Add lines 23 through 31a and 32 through 35
 37 Subtract line 36 from line 22. This is your **adjusted gross income**

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 88. Cat. No. 113208 Form **1040** (2008)

Documentation Checklist

- Copies of all pages of your 2008 IRS Form 1040, 1040A or 1040EZ including all Schedules.
- Copies of *all* W-2 and 1099 forms for individuals listed in Sections A and B. (All documentation should be copied on regular 8 1/2 x 11 paper)
- A check or money order for \$21.00 made payable to PRIVATE SCHOOL AID SERVICE. (All returned checks will incur an additional fee of \$25.00)
- A self-addressed stamped postcard or envelope if you require notification that PSAS has received your application (PSAS will not return any documentation).
- Copies of all required non-taxable income documentation.

Copies of all 2008 W-2 forms FROM ALL EMPLOYERS

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

OMB No. 1545-0008

W-2 Wage and Tax Statement 2008 Department of the Treasury—Internal Revenue Service

Copy C—For EMPLOYEE'S RECORDS (See Notice to Employee on the back of Copy B.)

Form **W-2** 2008

1 Employer's social security number
 2 Employer identification number (EIN)
 3 Employer's name, address, and ZIP code
 4 Control number
 5 Employee's first name and initial Last name Suffix
 6 Employee's address and ZIP code

7 Wages, tips, other compensation
 8 Social security wages
 9 Advance EIC payment
 10 Nonqualified plans
 11 State wages, tips, etc.
 12 State income tax
 13 Local wages, tips, etc.
 14 Local income tax
 15 Federal income tax withheld
 16 Medicare wages and tips
 17 Medicare tax withheld
 18 Social security tips
 19 Allocated tips
 20 Dependent care benefits
 21 See instructions for box 12
 22 Substitute payments in lieu of dividends or interest
 23 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale
 24 Excess golden parachute payments
 25 Gross proceeds paid to an attorney
 26 Section 409A deferrals
 27 Section 409A income
 28 State tax withheld
 29 State/Payer's state no.
 30 State income

Form **1099-MISC** (keep for your records) Department of the Treasury - Internal Revenue Service

Copies of all 2008 1099 forms (where applicable)

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no.
 1 Rents
 2 Royalties
 3 Other income
 4 Federal income tax withheld

RECIPIENT'S name
 5 Fishing boat proceeds
 6 Medical and health care payments
 7 Nonemployee compensation
 8 Substitute payments in lieu of dividends or interest
 9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale
 10 Crop insurance proceeds
 11 Excess golden parachute payments
 12 Gross proceeds paid to an attorney
 13 State tax withheld
 14 State/Payer's state no.
 15 State income

Form **1099-MISC** (keep for your records) Department of the Treasury - Internal Revenue Service

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

If you do not have all of the documentation required:

Contact the IRS for a transcript of your complete 1040, 1040A or 1040EZ, and any Schedules, etc.
 Contact your employer for a copy of your W-2. Contact the appropriate company for a copy of your 1099.

AVOIDING THE MOST COMMON ERRORS

THE MOST COMMON ERROR THAT APPLICANTS MAKE IS SENDING THE APPLICATION INCOMPLETE. IN ORDER FOR AN APPLICATION TO BE REVIEWED, IT MUST INCLUDE:

- All pages of your **2008** IRS Form 1040, 1040A, or 1040EZ (federal income tax return). **Do not send your state tax return, recap or tax summary.** (If you have not yet filed your **2008** IRS Form 1040, or you do not file, please see the Required Documentation section of the instructions.)
- **2008** W-2 and/or 1099 forms for individual(s) listed in Sections A and B (**Please make sure all documentation is copied on regular 8 ½ x 11 paper**).
- Non-taxable income verification.
- A check or money order for the non-refundable application fee of \$21.00. All returned checks will be subject to an additional \$25.00 fee.
 - ✓ Print clearly and neatly with a black or dark ball point pen.
 - ✓ **Make a photocopy of your completed Student Aid Form for your records.**
 - ✓ Do not staple ANYTHING to the Student Aid Form.
 - ✓ Submit the original application only.
 - ✓ Affix proper postage to the envelope (applications without sufficient postage will be returned by the post office).
 - ✓ If you would like to receive notification that PRIVATE SCHOOL AID SERVICE has received your application, enclose a self-addressed stamped postcard or envelope with your application.
 - ✓ Do not send any original documents. Originals will not be returned.

PSAS CANNOT PROCESS YOUR APPLICATION IF YOU HAVE NOT INCLUDED THE REQUIRED DOCUMENTATION AND APPLICATION FEE.

OTHER COMMON ERRORS

SECTIONS A & B

List the parent, guardian or other adult responsible for tuition and any other adult residing in the household. Complete each section in its entirety, including age, social security number, and name of employer. If you are self-employed, check the box and refer to Section K.

SECTION C

List all dependent children, including college students, in order of oldest to youngest. *If any dependents will attend a tuition charging school next fall, fill in all columns for those children.*

SECTION D

This section should include the total number of parents, children and other individuals residing in the household. Any household member listed as "Other" should be identified, using Section L if necessary for explanation.

SECTION E

This section should be completed by the custodial parent with information about the non-custodial parent.

SECTION F

Answer Items 1–9 for BOTH 2008 and 2009. **YOU MUST include documentation of all income received by both parents/guardians residing with the applicant(s).** If you are divorced or separated and receive child support, list the yearly amount in Section G Item 10.

SECTION G

List the **YEARLY** amounts received for Items 10-19. *Remember, do not list monthly amounts.*

SECTION H

If you rent your home, list your monthly rental payment, including any payments made by sources other than the household. If you own your home, answer items 22a, b, and c.

SECTION I

Enter the totals for Items 23, 24, and 25 based on your investment, savings, and/or checking statements. If you own rental or investment property, answer items 26a and 26b. *You must include Schedule E from your IRS Form 1040.*

If you answered "Yes" to Item 27 or 28 and are estimating 2008 income, complete Section K of the application. *You must include Schedule C, E and/or Schedule F from your IRS Form 1040.*

SECTION J

Check boxes for any unusual or relevant circumstances which affect the applicant. If you feel that your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying. Do not include a letter of explanation with this application.

SECTION K (If estimating 2008 income)

Answer each question that pertains to your estimated income.

SECTION L

If you feel that any specific question requires clarification and/or an explanation, write a brief summary in the space provided.

SECTION M

Confirm that you have attached ALL REQUIRED DOCUMENTATION and that you have signed the application.

PARISH CODE LIST

Amelia	St. Catherine of Siena, Westwood	1533	Our Lady of the Rosary	1633	McCartyville	St. Henry	1705
St. Bernadette.....	St. Cecilia, Oakley.....	1534	Precious Blood.....	1635	Sacred Heart	St. Henry	1705
Arnheim	St. Clare	1535	Queen of Apostles.....	1636	Maria Stein	St. Martin	
St. Mary (Georgetown).....	St. Clement, St. Bernard.....	1536	Queen of Martyrs.....	1637	St. John the Baptist	St. Martin	1706
Batavia	St. Dominic, Delhi	1538	Resurrection	1638	Mason	St. Marys	
Holy Trinity.....	St. Francis de Sales	1539	St. Adalbert	1607	St. Susanna.....	Holy Rosary.....	1707
Beavercreek	St. Francis Seraph.....	1540	St. Agnes.....	1608	Mechanicsburg	St. Paris	
St. Luke	St. Francis Xavier, Downtown ..	1541	St. Albert the Great	1609	St. Michael	Sacred Heart	1708
Bethel	St. Gabriel, Glendale	1542	St. Anthony	1610	Middletown	St. Joseph	
St. Mary	St. Gertrude, Madeira	1543	St. Barbara Byzantine.....	1612	Holy Family	St. Joseph (Fort Recovery).....	1709
Blanchester	St. Ignatius Loyola, Monfort Hts.	1550	St. Benedict the Moor.....	1625	Milford	St. Peter	
Holy Name.....	St. James of the Valley, Wyoming	1552	St. Charles Borromeo, Kettering	1613	St. Andrew	St. Peter (Fort Recovery).....	1710
Botkins	St. James the Greater, White Oak	1553	St. Francis of Assisi, Centerville	1616	St. Elizabeth Ann Seton,	St. Rose	
Immaculate Conception.....	St. Jerome.....	1554	St. Helen.....	1617	Mt. Repose.....	St. Rose.....	1711
Bradford	St. John Fisher, Newton	1555	St. Henry	1618	Millville	St. Sebastian	
Immaculate Conception.....	St. John Neumann	1556	St. Ignatius Antioch	1623	Queen of Peace.....	St. Sebastian (Celina)	1712
Burkettsville	St. John the Baptist, Dry Ridge	1557	St. Joseph	1626	Minster	St. Wendelin	
St. Bernard	St. John the Baptist, Harrison ..	1558	St. Luke, Beavercreek	1627	St. Augustine.....	St. Wendelin (Fort Recovery) ..	1713
Camden	St. John the Evangelist, Deer Pk	1559	St. Mary	1628	Monroe	Sardinia	
St. Mary.....	St. John Vianney	1560	St. Peter, Huber Hts.....	1634	Our Lady of Sorrows	St. Elizabeth	1714
Carthage	St. Joseph	1561	St. Rita.....	1639	Montezuma	Shandon	
St. Aloysius	St. Joseph, North Bend	1562	St. Stephen.....	1640	Our Lady of Guadalupe.....	St. Aloysius.....	1715
Cassella	St. Jude, Bridgetown	1563	Eaton		Morrow	Sharpsburg	
Nativity BVM (Maria Stein).....	St. Lawrence	1564	Visitation	1641	St. Phillip.....	St. Paul (Fort Recovery).....	1716
Celina	St. Leo the Great.....	1565	Egypt		Mt. Orab	Sidney	
Immaculate Conception.....	St. Louis, Downtown	1566	St. Joseph (Minster).....	1642	St. Michael	Holy Angels	1717
Chickasaw	St. Margaret Mary, N. College Hill	1567	Englewood		New Bremen	Springfield	
Precious Blood.....	St. Mark.....	1569	St. Paul.....	1643	Holy Redeemer	St. Bernard.....	1718
Cincinnati	St. Martin de Porres, Lincoln Hts.	1570	Fairborn		New Carlisle	St. Joseph	1719
All Saints	St. Martin of Tours, Cheviot ..	1571	Mary Help of Christians	1644	Sacred Heart	St. Mary.....	1720
Annunciation	St. Mary, Hyde Park.....	1572	Fairfield		New Paris	St. Raphael.....	1721
Assumption	St. Matthias the Apostle.....	1573	Sacred Heart	1645	St. John the Evangelist.....	St. Teresa of the Child Jesus....	1722
Assumption, Mt Healthy	St. Michael, Sharonville.....	1574	Fayetteville		New Richmond	South Charleston	
Bellarmino Chapel, Xavier Univ.	St. Michael, Sharonville.....	1574	St. Patrick.....	1646	St. Peter	St. Charles Borromeo	1723
Cathedral of St. Peter	St. Monica/St. George		Franklin		New Vienna	Stonelick	
in Chains	Newman Ctr.....	1575	St. Mary	1647	St. Michael (Greenfield)	St. Philomena	1724
Corpus Christi, New Burlington	St. Peter in Chains Cathedral....	1586	Frenchtown		Newport	Tipp City	
Good Shepherd.....	St. Robert Bellarmine.....	1589	Holy Family	1648	SS. Peter and Paul	St. John the Baptist	1725
Guardian Angels.....	St. Rose.....	1590	Holy Family (Versailles)	1651	North Bend	Trenton	
Holy Cross-Immaculata,	St. Saviour, Rossmoyne.....	1592	Fort Loramie		St. Joseph	Holy Name.....	1726
Mt. Adams.....	St. Simon the Apostle.....	1593	St. Michael	1649	North Lewisburg	Troy	
Holy Family	St. Stephen.....	1594	Fort Recovery		Immaculate Conception.....	St. Patrick.....	1727
Holy Name.....	St. Teresa of Avila.....	1595	Mary Help of Christians.....	1650	North Star	Urbana	
Holy Trinity, Norwood.....	St. Therese the Little Flower.....	1596	Fryburg		St. Louis.....	St. Mary.....	1728
Immaculate Heart of Mary,	St. Thomas More, Withamsville	1597	St. John (Wapakoneta).....	1652	Osgood	Vandalia	
Anderson.....	St. Veronica, Mt. Carmel.....	1598	Georgetown		St. Nicholas.....	St. Christopher	1729
Mother of Christ.....	St. Vincent de Paul.....	1599	St. George	1653	Owensville	Versailles	
Nativity of Our Lord	St. Vincent Ferrer, Kenwood....	1600	Germantown		St. Louis.....	St. Denis.....	1730
Old St. Mary	St. Vivian, Finneytown	1601	St. Augustine.....	1654	St. Philomena, Stonelick.....	Wapakoneta	
Our Lady of Lourdes.....	St. William	1602	Glynnwood		St. Mary Campus Ministry.....	St. Joseph	1731
Our Lady of Victory.....	St. Xavier, Downtown	1603	St. Patrick.....	1655	Peebles	Waynesville	
Our Lady of Visitation.....	Coldwater		Greenfield		St. Mary Queen of Heaven.....	St. Augustine.....	1732
Our Lady of the Rosary,	Holy Trinity.....	1604	St. Benignus.....	1656	Philothea	West Chester	
Greenhills.....	Covington		Greenville		St. Mary (Coldwater)	St. John	1733
Our Lady of the Sacred Heart,	St. Teresa of the Infant Jesus...	1605	St. Mary	1657	Piqua	St. Maximilian Kolbe	1734
Reading.....	Cranberry Prairie		Hamilton		St. Boniface	West Milton	
Our Lord Christ the King	St. Francis	1606	St. Ann	1658	St. Mary.....	Church of the Transfiguration ..	1735
Our Mother of Sorrows	Dayton		St. Joseph	1659	Rhine	West Union	
Prince of Peace	Ascension.....	1611	St. Julie Brilliant.....	1660	St. Lawrence (Botkins)	Holy Trinity.....	1736
Resurrection of Our Lord	Corpus Christi	1614	St. Peter in Chains	1661	Ripley	Williamsburg	
Sacred Heart	Emmanuel	1615	Harrison		St. Michael	St. Ann	1737
SS. Peter and Paul, Reading ..	Holy Angels	1619	St. John the Baptist	1662	Rockford	Wilmington	
St. Agnes.....	Holy Cross	1620	Hillsboro		St. Teresa	St. Columbille.....	1738
St. Aloysius Gonzaga.....	Holy Family	1621	St. Mary.....	1663	Russells Point	Withamsville	
St. Aloysius on-the-Ohio.....	Holy Trinity.....	1622	Jamestown		St. Mary of the Woods	St. Thomas More	1739
St. Andrew	Incarnation, Centerville	1624	St. Augustine.....	1664	Russia	Yellow Springs	
St. Ann	Mary Help of Christians,		Lebanon		St. Remy	St. Paul	1740
St. Anthony, Madisonville.....	Fairborn.....	1629	St. Francis de Sales	1665	St. Anthony	Xenia	
St. Anthony of Padua.....	Our Lady of Good Hope,		Loveland		St. Anthony (Fort Recovery).....	St. Brigid	1741
St. Antonius	Miamisburg.....	1630	St. Columban	1666			
St. Bartholomew	Our Lady of Mercy.....	1631	St. Margaret of York,				
St. Bernard, Taylor's Creek.....	Our Lady of the		Twenty Mile Stand	1667			
St. Bernard, Winton Place	Immaculate Conception	1632					
St. Bonaventure							
St. Boniface.....							

* List Parish Code in Section A and B of the SAF.

Archdiocese of Cincinnati

SCHOOL CODE LIST

Amelia	St. Gertrude School	3837	Hamilton	Queen of Peace School.....	3892
St. Bernadette School	3800	St. Ignatius School	3838	St. Ann School	3893
Celina		St. James of the Valley School.....	3839	St. Joseph Consolidated School	3894
Immaculate Conception School	3801	St. James School White Oak.....	3840	St. Peter in Chains School.....	3895
Cincinnati		St. John the Baptist School.....	3841	Stephen T. Badin High School	3896
All Saints School.....	3802	St. Joseph	1015	Harrison	
Annunciation School	3803	St. Jude School.....	3843	St. John the Baptist School.....	3897
Archbishop McNicholas High School	3811	St. Lawrence School.....	3844	Hillsboro	
Cardinal Pacelli School	3805	St. Martin of Tours School	3847	St. Mary.....	3924
Corryville Catholic.....	1011	St. Mary School, Hyde Park	3849	Huber Heights	
Elder High School	1506	St. Michael School, Sharonville.....	3850	St. Peter School	3886
Guardian Angels.....	1149	St. Nicholas Academy.....	3807	Kettering	
Holy Family	1014	St. Teresa of Avila School.....	3853	Archbishop Alter High School.....	3864
Immaculate Heart of Mary School	3808	St. Thomas More School.....	3855	Ascension School	3865
John Paul II School	3829	St. Ursula Villa School.....	3856	St. Charles Borromeo School.....	3883
LaSalle High School.....	3809	St. Veronica School	3857	Lebanon	
Mercy Montessori Center	2182	St. Vincent Ferrer School.....	3859	St. Francis de Sales School.....	3899
McAuley High School	3810	St. Vivian School.....	3860	Loveland	
Moeller High School	3812	St. William School	3861	St. Columban School.....	3184
Mother of Mercy High School	3813	Ursuline Academy.....	3929	St. Margaret of York School.....	3901
Mount Notre Dame High School.....	3814	Dayton		Mason	
Nativity School	3815	Bishop Leibold School East.....	3866	St. Susanna School	3902
Our Lady of Grace.....	3827	Bishop Leibold School West	3867	Middletown	
Our Lady of Lourdes School	3816	Carroll High School.....	3868	Bishop Fenwick High School.....	3903
Our Lady of the Sacred Heart.....	3820	Chaminade-Julienne High School	3869	John XXIII School.....	3904
Our Lady of Victory School	3818	Holy Angels School.....	3872	Milford	
Our Lady of Visitation	3819	Incarnation School, Centerville.....	3875	Ss. Andrew-Elizabeth Seton Middle School.....	3907
Prince of Peace.....	3846	Mary Queen of Peace.....	4424	Ss. Andrew-Elizabeth Seton Elementary	3906
Purcell Marian High School.....	3822	Our Lady of the Immaculate Conception.....	3874	Monroe	
Queen of Angels.....	3930	Our Lady of the Rosary	3877	Mother Theresa School	3908
Resurrection School	1017	Precious Blood School	3878	Owensville	
Roger Bacon High School	3823	St Albert the Great School.....	3881	St. Louis School.....	3909
Seton High School.....	1417	St. Anthony School.....	3882	Piqua	
St. Aloysius Gonzaga School.....	3825	St. Helen School	3884	Piqua Catholic School.....	3910
St. Aloysius on the Ohio School.....	3826	St. Luke School, Beavercreek.....	3885	Ripley	
St. Antoninus School.....	3828	St. Rita School	3887	St. Michael School.....	3911
St. Bernard Taylor Creek School.....	3830	Fairfield		Saint Marys	
St. Boniface.....	1010	Sacred Heart School.....	3889	Holy Rosary School	3912
St. Catherine of Siena	3831	Greenville		Sidney	
St. Cecilia School.....	3832	St. Mary School	3890	Holy Angels School.....	3913
St. Clement School	3834			Springfield	
St. Dominic School.....	3835			Catholic Central High School.....	3915
St. Francis de Sales	1012			Catholic Central Elementary.....	2915
St. Francis Seraph.....	1013			Troy	
St. Gabriel Consolidated Schools.....	3836			St. Patrick School	3919
				Vandalia	
				St. Christopher School	3921
				Wapakoneta	
				St. Joseph School.....	3922
				Xenia	
				St. Brigid School	3923

* List School Code in Section E of the SAF.